



Dear Stakeholders,

Welcome to Saguaro Resources Ltd

We are very excited to welcome you as part of our high performance natural resources development group. Our highly skilled management team has worked in the industry in various capacities for many years, with some remarkable results throughout the Canadian basin.

Our goal, with your support, is to focus on becoming a highly efficient, highly effective, quick responding low cost producer. While maintaining the skills and ability required to adapt quickly to, as well as develop, technological advancements within our spectrum. "Unconventional is our Expertise" is derived from the teams proven abilities to exploit large hydrocarbon in-place resources requiring unique technology to unlock value for our stakeholders. Join us on our quest to define the "Technical Pacesetter" in every aspect, from cradle to grave, of our resource development strategy. Our focus is a full cycle start-up that acquires and maximizes value through the drillbit. Our drive is value and so is our focus.

From the entire group at Saguaro, thanks for your support and we look forward to the exciting times ahead!

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Stacy Knull, P.Eng.
President & CEO